



**Central Provident Fund Board**

79 Robinson Road, CPF Building, Singapore 068897

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**Application for Inclusion of Fixed Deposit Bank under  
CPF Investment Scheme (CPFIS)**

This form may take you 10 minutes to complete

**Explanatory Notes**

1. Please read the explanatory notes and questions carefully before completing the application form. Please refer to our website for more information:  
[http://mycpf.cpf.gov.sg/Business-Partner/Gen-Info/CPFIS/bp\\_CPFIS.htm](http://mycpf.cpf.gov.sg/Business-Partner/Gen-Info/CPFIS/bp_CPFIS.htm)
2. All questions must be answered. If a question is not applicable, please indicate "N.A." in the space provided.
3. Please tick (✓) the relevant boxes where appropriate.
4. The application process generally will take about 4 weeks, if no further clarification on information provided is required.
5. This form is to be submitted to CPF Board together with:
  - A cover letter on the bank's letterhead;
  - \$800 application fee<sup>1</sup> made payable to "CPF Board" via cheque; and
  - A copy of the bank's latest annual report or audited financial statement.

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<sup>1</sup> The application fee paid is non-refundable.

**Application by Fixed Deposit Bank for Inclusion under CPFIS**

Name of Bank :

Country of Incorporation:

Registered Address:

**Regulatory Information**

1. Date of issuance of full Banking License from MAS: \_\_\_\_\_  
and (for foreign bank);  
Date of award of Qualifying Full Bank (QFB) privileges by MAS:  
\_\_\_\_\_

2. **Financial Position**

Please provide the following information based on audited statements as of the latest Financial Year \_\_\_\_\_

	<u>Bank</u>	<u>Group<sup>2</sup></u>
Paid-Up Capital		
Shareholders' Funds		
Total Assets		
Total Liabilities		

3. **Regulatory Compliance**

Please state whether the Bank or any entity in its group<sup>2</sup> of companies has been subjected to any disciplinary action by any regulatory authority in the last 5 years. If so, give details.

<sup>2</sup> Group means the Bank and related companies (either a subsidiary of applicant OR is held by same holding company as applicant) engaged in financial businesses.

**Other Information**

4. **Credit Rating**

Please state the Bank's credit rating by Moody's, Standard and Poor's (S&P) or Fitch:

5. **Fees & Charges**

Please tabulate any fees & charges applicable to a CPF depositor as compared to a cash depositor:

**Declaration by CEO / Director of bank**

I hereby apply for my bank to be included as a fixed deposit bank under the CPF Investment Scheme (CPFIS). I declare that all the information furnished in this form is true and correct and that the bank meets the criteria for inclusion under CPFIS.

Name of CEO / Director<sup>3</sup> : \_\_\_\_\_

Signature of CEO / Director : \_\_\_\_\_

Date : \_\_\_\_\_

Last updated on: 25 April 2008

<sup>3</sup> A Director as per defined in the Banking Act (Cap. 19)